

APPLICATION FORM

Registration of shares
on the NOTC List

VERSION 2.0, NOVEMBER 2024

The following application is to be completed by the company seeking a registration. The information must be accurate and complete.

The application must be sent to notc@euronext.com.

Please note that Euronext NOTC reserves the right not to process the application in the event that not all appendices are enclosed and to call for a meeting with the company at its own discretion in order to decide if the company fulfills the conditions.

Identification of the member firm submitting this form

Member firm (full legal name)	
Contact person (full name)	
Position	
Direct phone number	
E-mail	

As sponsor to the company on whose behalf this application is submitted, we, being a member firm of the Norwegian Securities Dealers Association (the "Association") hereby confirm that we have performed our evaluations of the company, hereunder formal KYC and AML procedures in accordance with prevailing laws and regulations.

Full name	
Position	
Place	
Date	
Signature	

Table of contents

1.	IDENTIFICATION OF THE COMPANY	4
2.	MANAGEMENT AND CONTACT PERSONS.....	5
3.	DESCRIPTION OF THE COMPANY'S BUSINESS	5
4.	FINANCIAL INFORMATION	6
5.	SHARE OWNERSHIP.....	7
6.	INFORMATION ABOUT THE SECURITIES	8
7.	INFORMATION ON LAST ISSUANCE OF SECURITIES (LAST 12 MONTHS)	9
8.	ELIGIBILITY AND PURPOSE OF THE REGISTRATION ON NOTC	10
9.	OTHER	11
10.	REQUIRED DOCUMENTS.....	11
11.	AUTHORISATION TO PUBLISH INFORMATION.....	12
12.	COMPANY SIGNATURE	13

1. Identification of the company

Full legal company name	
Company registration number / US employer ID number	
Date of incorporation / registration	
Country of incorporation/registration	
Type of legal entity	<input type="checkbox"/> Limited Company / Corporation (AS) <input type="checkbox"/> Public Company / Corporation (ASA, Ltd, Inc.)
Is the company publicly quoted on one more regulated markets?	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify:
Registered address Number, street, postal code, city, country	
Phone number	
Email	
Website	

2. Management and contact persons

Name of Managing Director	
Name of Chief Financial Officer	
Name of Chairman	
Name of primary contact person	
Position	
Direct phone number	
Email address	

3. Description of the company's business

Please provide a short description of the company's business.

4. Financial information

Has the company prepared any annual accounts in accordance with applicable regulations?	<input type="checkbox"/> No <input type="checkbox"/> Yes
What is the company's annual turnover last year/quarter?	
What is the company's profit before tax last year?	
What is the company's total equity for the last full year/quarter?	
What accounting standards does the company follow?	<input type="checkbox"/> IFRS <input type="checkbox"/> NGAAP <input type="checkbox"/> USGAAP <input type="checkbox"/> Other, please specify:
What is the company's main source of capital? (choose most appropriate answer)	<input type="checkbox"/> Operating income/ earnings <input type="checkbox"/> Investment proceeds <input type="checkbox"/> Commercial Lending <input type="checkbox"/> Other, please specify:

5. Share ownership

Is the company aware of persons who directly or indirectly own or control more than 25% of the company?	<input type="checkbox"/> No <input type="checkbox"/> Yes, please fill out the information about owners in the three boxes below
Owner 1 (if relevant)	Full name: Country: Ownership:
Owner 2 (if relevant)	Full name: Country: Ownership:
Owner 3 (if relevant)	Full name: Country: Ownership:
Is your company a subsidiary of another company, i.e. owned more than 50.1%?	<input type="checkbox"/> No <input type="checkbox"/> Yes, please fill out all the boxes below
Full legal name of parent company (if relevant)	
Parent company registration number/US tax ID (if relevant)	
Address of the parent company (if relevant)	
Is the parent company publicly listed on a regulated market? (if relevant)	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify

6. Information on the Securities

Type of security to be registered	<input type="checkbox"/> Common shares <input type="checkbox"/> Subscription rights <input type="checkbox"/> Warrants <input type="checkbox"/> Class B shares <input type="checkbox"/> Other securities issued by the company, please specify: <input type="checkbox"/> Securities issued by the company not to be registered, please specify:			
ISIN number of the security				
Par/nominal value				
Number of issued and outstanding shares				
Number of shares to be registered				
Number of shareholders				
Registrar of the shares				
Last issue price/trading price				
Share distribution (%)	Management	Founders	Employees	Other
Any trade restrictions	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify:			
Any voting restrictions	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify:			

Any ownership restrictions	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify:
Any lock-up for shareholders	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify:
Any market making agreement	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify:

7. Information on last issuance of Securities (last 12 months)

Number of shares issued	
Subscription price	
Type of share capital increase	
Time of issuance	

8. Eligibility and purpose of the registration on NOTC

1. The below requirements are met:

- Shareholder requirement:** More than 50 shareholders (not founders, management and employees)
- History requirement:** A history of more than one fiscal year (continuation of operations in a new company may be considered)
- Market capitalisation:** A market capitalisation of at least NOK 20 million based on the last share issue price
(Note that the company will not be removed from the NOTC list even if its market capitalisation should fall below the aforementioned level at a later date)

If any of the above requirements is not met, please explain:

2. Please provide a description of the purpose of the registration.

9. Other

Preferred ticker	
Preferred date for the first registration	

10. Required documents

The company must submit the following documents accompanying this application for registration (please check appropriate box if enclosed):

- Copy of **Certificate of Incorporation** for company (mandatory)
- By-laws or Articles of Association** for company (mandatory)
- Copy of the **last annual financial report** (if applicable)
- Copy of the **last interim report** (if applicable)
- Copy of **opening balance sheet** (if no interim report)
- Company presentation** (if no investor presentation or offering memorandum/prospectus)
- Investor presentation** (if no company presentation or offering memorandum/prospectus)
- Offering memorandum/prospectus** (if no company presentation or investor presentation)
- Copy of **shareholder register from Euronext Securities Oslo**
- Other documentation – please specify: Click or tap to enter text

11. Authorisation to publish information

I/we hereby grant NOTC AS approval to publish the following information in connection with the first day of registration and trading on the NOTC list:

(if box is not ticked, the information will not be published)

- Copy of the last **annual financial report** (if attached)
- Copy of the last **interim report** (if attached)
- Copy of **opening balance sheet** (if attached)
- Company presentation** (if attached)
- Investor presentation** (if attached)

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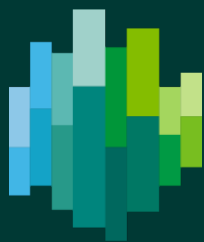
12. Company signature

The undersigned confirms that the information provided above is accurate and complete and that we will notify Euronext NOTC if there is any material change in the information provided.

In addition, by providing this signature, the company hereby confirms to be bound by the Euronext NOTC Registration Rules and Continuing Obligations in effect set out on the website of Euronext NOTC (www.notc.no).

Full name	
Position	
Place	
Date	
Signature	

If signed by authorisation, please enclose the authorisation.



www.notc.no